

Sunlife Financial Sept 24th 10-11am

The Value of Trusts and Seg Fund Products

- ♦ Meet Justin Ezekiel; Sunlife's tax specialist, who provides advisors with tax, estate and retirement planning support
- ♦ Flexibility of Trusts & common avenues in which they provide value to individuals and business owners
- ♦ Seg funds used as a viable alternative in certain situations

Please join Justin Ezekiel & Lisa Gruosso from Sunlife
on **Tuesday Sept 24th from 10-11 am** in the LifePlan boardroom

Kindly RSVP as soon as possible as seating may be limited.

Thank you again for your participation. — Thea Jenkins, Investment Case Manager.

RSVP

