



Canadian retail RI mutual fund assets increased from \$8.26 billion to \$11.07 billion (34%) over 2 years (2015 to 2017), and RI represents **50.6% of Canada's investment industry**.¹

Join us for a presentation with **Impax Asset Management**, portfolio manager of the <u>Desjardins SocieTerra Cleantech Fund</u>, and learn how integrating this fund into your practice will allow you to complement your current offer while distinguishing yourself from your peers.

Location:

LifePlan Financial Group Office 3298 Tennyson Ave Victoria, BC

Time:

Registration & Breakfast: 9:45 AM Presentation: 10:00 AM – 11:00 AM

RSVP:

Please RSVP to Clayton Goodwin at reception@lifeplangroup.ca by **Tuesday April 16th**

Follow the smart money and tap into a new source of **sustainable growth** and **diversification** for your clients' portfolios. Seating is limited.

APRIL

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RSVP today to reserve your spot.

Thank you,

Bode Jobi, MBA MSc RIS

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1. Source: 2018 Canadian RI Trends Report - RIA Canada (October 2018)

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